

THE GEORGE WASHINGTON UNIVERSITY

WASHINGTON, DC

BEQUEST INFORMATION

I HAVE INCLUDED THE GEORGE WASHINGTON UNIVERSITY IN MY ESTATE PLANS.

- I have named the University as a beneficiary in my will and/or living trust.**

GW's portion of the estate: _____% and/or approximate value of the portion \$ _____

OR

Outright bequest: (specific dollar amount) \$ _____

- I have named the University as a beneficiary:**

of a retirement/investment account (Administrator: _____)

of a life insurance policy (Issuer: _____)

GW's portion: _____% and/or approximate value of the portion \$ _____

DESIGNATION OF COMMITMENT TO GW:

- Unrestricted to the George Washington University or GW's _____ School or College

- Restricted to: _____

Other information: _____

WE ARE PLEASED TO HONOR PLANNED GIVING DONORS TO GW WITH MEMBERSHIP IN THE **HERITAGE SOCIETY**.
PLEASE SEE REVERSE SIDE FOR ADDITIONAL INFORMATION ABOUT THE SOCIETY.

I RETAIN THE RIGHT TO CHANGE MY MIND AS TO MY DESIGNATION OF GW AS A BENEFICIARY, AS TO THE PURPOSE OF MY GW BEQUEST, AND AS TO THE PORTION AND AMOUNT OF MY ESTATE THAT WILL GO TO GW.

- I/we wish to remain anonymous and request that my/our name(s) not be publicly listed.

Signature _____ Date _____

Optional: Please consider attaching documentation of your future gift to GW for our records.

Name(s) _____ GW alumnus/na? _____ Degree(s)/ Years(s) _____

Address _____ City _____ State _____ Zip _____

Phone _____ E-mail _____ Date(s) of birth _____

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PLANNED GIVING SOCIETIES THE GEORGE WASHINGTON UNIVERSITY

Planned gifts are financial building blocks for the education of generations to come, ensuring that GW has the resources it needs to continue thriving far into the future. These far-reaching gifts allow GW to plan for the future with confidence that the University will have the means to advance its mission of education, research, and public service.

Planned giving options include bequest commitments, gifts of retirement fund assets or life insurance policies, charitable gift annuities, and charitable remainder trusts, among other giving arrangements. The staff of the Office of Planned Giving will be happy to work with you and your financial advisors to create an individually-tailored gift plan that will fulfill your personal philanthropic goals while also providing future support for GW.

Heritage Society

The Heritage Society recognizes and honors those alumni and friends who have chosen to provide future support for GW through a documented planned gift of any size.

The benefits of membership include:

- Heritage Society lapel pin
- Holiday Tea with an opportunity to meet current GW students
- Members-only luncheon with President Steven Knapp
- Invitations to selected campus events and programs

Tempietto Circle

The Tempietto Circle (“little temple”) is named for the distinctive campus landmark that graces Kogan Plaza. It recognizes alumni and friends who have made one or more planned gifts to GW that total \$500,000 or more.

The benefits of membership include:

- All benefits of the Heritage Society, plus
- Tailgate party and tickets to a Colonials basketball game
- July 4th rooftop reception and picnic offering spectacular views of the DC fireworks

For more information and/or assistance, please call (877) 498-7590 or email pgiving1@gwu.edu.