

IF you name the George Washington University (GW) as a beneficiary in your will, trust, retirement plan, charitable gift annuity, or life insurance policy,

AND complete this form, **THEN** a 10% matching donation (up to \$10,000) will be directed to your area of interest in your name, while matching funds are still available.

Name: _____ Date of Birth: _____

Address: _____

City, State, Zip: _____

Email: _____ Phone: _____

Please include my spouse: _____ Date of Birth: _____

I WOULD LIKE FOR MY PLANNED GIFT TO QUALIFY FOR THE LEGACY CHALLENGE!

1. I/We have included GW as a beneficiary of my/our:

- Will/Living Trust
 Retirement Plan
 Charitable Remainder Trust
 Charitable Gift Annuity
 Life Insurance Policy
 Other _____

2. With a gift value of:

- \$ _____ (if a specific, fixed dollar amount is named)
OR
 _____% of my/our current estate, currently valued at \$ _____ for GW
 _____% of my/our retirement plan, currently valued at \$ _____ for GW
 \$ _____, the current cash value of the death benefit of my life insurance policy

- 3.** My bequest to GW depends upon a contingency, such as the prior death of a spouse, partner, or child.
 My spouse/partner has done the same. GW will receive our gift after the lifetime of the surviving spouse/partner.

- 4. Is your planned gift restricted to a specific GW school or programmatic area?** Yes No
 If yes, please specify: _____

- 5.** I would like my planned gift to create an endowed fund. An endowed fund requires a gift agreement.

- 6. I would like the Legacy Challenge matching funds to benefit:** _____
 Matching funds must be directed to an existing fund at GW.

GW is relying upon this planned gift to help advance the university's mission. For every \$10 of your pledged planned gift, \$1 of current Legacy Match funds (with a cap of \$10,000) will be directed to the GW purpose of your choice.

Donor Name: _____ Date: _____

Donor Signature: _____

Second Donor Signature: _____
(Only required if planned gift is payable to GW after the passing of both spouses.)

Donor Name(s) for Acknowledgment Purpose: _____
(Please write ANONYMOUS if you do NOT wish to receive named recognition of your gift.)

Please consider an Annual Gift to GW

Thank you for making a planned gift to GW and qualifying for the Legacy Challenge Match. Planned gifts are essential for the long-term support of GW. Annual gifts are critically important, too, for immediate impact in support of GW's outstanding students, faculty, programs, and facilities.

YES, I will make a gift of \$ _____ to the following GW priority area:

- | | | |
|---|---|--|
| <input type="checkbox"/> President's Fund for Excellence | <input type="checkbox"/> Annual Support | <input type="checkbox"/> Power & Promise Student Aid |
| <input type="checkbox"/> College of Professional Studies..... | <input type="checkbox"/> Annual Support | <input type="checkbox"/> Power & Promise Student Aid |
| <input type="checkbox"/> Graduate School of Political Management..... | <input type="checkbox"/> Annual Support | <input type="checkbox"/> Power & Promise Student Aid |
| <input type="checkbox"/> Columbian College of Arts & Sciences | <input type="checkbox"/> Annual Support | <input type="checkbox"/> Power & Promise Student Aid |
| <input type="checkbox"/> Corcoran School of the Arts & Design | <input type="checkbox"/> Annual Support | <input type="checkbox"/> Power & Promise Student Aid |
| <input type="checkbox"/> School of Media & Public Affairs | <input type="checkbox"/> Annual Support | <input type="checkbox"/> Power & Promise Student Aid |
| <input type="checkbox"/> Trachtenberg School of Public Policy & Public Administration | <input type="checkbox"/> Annual Support | <input type="checkbox"/> Power & Promise Student Aid |
| <input type="checkbox"/> Elliott School of International Affairs..... | <input type="checkbox"/> Annual Support | <input type="checkbox"/> Power & Promise Student Aid |
| <input type="checkbox"/> Graduate School of Education & Human Development..... | <input type="checkbox"/> Annual Support | <input type="checkbox"/> Power & Promise Student Aid |
| <input type="checkbox"/> Milken Institute School of Public Health..... | <input type="checkbox"/> Annual Support | <input type="checkbox"/> Power & Promise Student Aid |
| <input type="checkbox"/> School of Business | <input type="checkbox"/> Annual Support | <input type="checkbox"/> Power & Promise Student Aid |
| <input type="checkbox"/> School of Engineering & Applied Science..... | <input type="checkbox"/> Annual Support | <input type="checkbox"/> Power & Promise Student Aid |
| <input type="checkbox"/> School of Law | <input type="checkbox"/> Annual Support | <input type="checkbox"/> Power & Promise Student Aid |
| <input type="checkbox"/> School of Medicine & Health Sciences..... | <input type="checkbox"/> Annual Support | <input type="checkbox"/> Power & Promise Student Aid |
| <input type="checkbox"/> School of Nursing | <input type="checkbox"/> Annual Support | <input type="checkbox"/> Power & Promise Student Aid |
| <input type="checkbox"/> GW Athletics Buff & Blue Fund | | |
| <input type="checkbox"/> GW Libraries & Academic Innovation | | |
| <input type="checkbox"/> GW Museum and The Textile Museum | | |
| <input type="checkbox"/> Other _____* | | |

Timing:

- Now (check enclosed)
- By December 31, 2019, payable online at go.gwu.edu/2019gift, or by contacting the Office of Planned Giving (contact information below).

In addition, I pledge to continue to make an annual gift of \$ _____ to _____* for the next 2 3 4 5 years and the payment will be due December 31 of each year.

- I have already made my 2019 annual gift to GW.**
- I choose not to make an annual gift to GW.**

Donor Name: _____ Donor Signature: _____

Thank you for your support of GW.

PLEASE SUBMIT TO:

John Kendrick
 Assistant Vice President, Office of Planned Giving
 The George Washington University
 2033 K St, NW, Suite 300 • Washington, DC 20052
 877-498-7590 • pgiving1@gwu.edu • go.gwu.edu/2019legacy

THE GEORGE WASHINGTON UNIVERSITY

WASHINGTON, DC

FOR OFFICE USE ONLY

Received By: _____ Date: _____

* Your gift must be directed to an existing fund at GW. Please consult the Office of Planned Giving for the fund name.