

## *Sample Language for Testamentary Gifts to*

### *The George Washington University*

Thank you for considering a testamentary gift to the George Washington University. The provision in your will, revocable living trust or beneficiary designation form which provides for a gift to the George Washington University should reflect your own unique circumstances and charitable objectives. We hope this sample language will be helpful to you and your advisors.

#### **UNRESTRICTED GIFT:**

"I give to the George Washington University, (Tax ID 53-0196584), located in Washington, D.C., [the sum of \_\_\_\_\_ dollars.] or [an amount equal to \_\_\_\_\_ percent ( \_\_\_\_\_ % ) of the residue of my estate.] or [a specific asset, such as securities, real estate or other property.]"

#### **GIFT FOR A SPECIFIC PURPOSE:**

"I give to the George Washington University, (Tax ID 53-0196584), located in Washington, D.C., [the sum of \_\_\_\_\_ dollars] or [an amount equal to \_\_\_\_\_ percent ( \_\_\_\_\_ % ) of the residue of my estate] or [a specific asset, such as securities, real estate or other property] for the following purpose: [a specific purpose, such as providing for financial aid to students or supporting a particular school or program of the University]. If at any time in the judgment of the University it is impossible or impracticable to carry out the purpose I have designated, the University shall determine an alternative purpose as near as possible to the designated purpose."

### ***Important Note for Gifts from Investment Accounts, Retirement Accounts, or Life Insurance Policies***

You may choose to designate the George Washington University as beneficiary of all or part of your investment account, retirement account, or life insurance policy. Please list the George Washington University, Tax ID 53-0196584. If you would like to direct your gift to a specific purpose at GW, please contact the Office of Planned Giving so that we can create a record of your donative intention.

**For more information and/or assistance, please call (877) 498-7590 or email [pgiving1@gwu.edu](mailto:pgiving1@gwu.edu).**