

Confirmation of Your GW Legacy Gift

Please complete this form to share the details of the planned gift you have established to benefit the university. By providing this information:

- We can help ensure your gift will be used in accordance with your wishes.
- You will become a member of the Heritage Society (please see enclosure for more information).
- We can thank you for your generosity and commitment to the George Washington University.

Name: _____ Date of Birth: _____

Name (if joint gift): _____ Date of Birth: _____

Mailing Address: _____

Telephone: _____ Email: _____

GW Alumnus/na? YES NO Degree(s)/ Year(s): _____

I/we wish to remain anonymous and request that my/our name(s) not be publicly listed.

Please describe the source of your gift. Optional: Please attach a copy of your gift documentation for GW's records.

- Will or Revocable Living Trust
- IRA, Retirement, or Investment Account (Administrator: _____)
- Life Insurance Policy (Issuer: _____)
- Other (Please Specify): _____

Contingencies: Please check if applicable.

- My bequest to GW is contingent upon the prior death of a spouse, partner, or child
- My spouse/partner has done the same. GW will receive the gift after the lifetime of the second-to-die

Designation of Commitment:

- Unrestricted to the George Washington University
- Unrestricted to GW's _____ School or College
- Restricted to _____

Please indicate:

- The specific value of your gift to GW \$ _____ OR
- GW's portion of your estate _____ % and/or the approximate estimated value \$ _____

Signature

Signature (if joint gift)

Date

- I/we would be willing to have this gift intention profiled in a future GW publication.

This document does not bind you or your estate. By signing this form, you are acknowledging your current plans to benefit the George Washington University in the future. We respectfully request notification of changes in the value and type of your gift. All information and supporting documents will be kept private and confidential.

Thank you for including the George Washington University in your estate plans.



Heritage Society

THE GEORGE
WASHINGTON
UNIVERSITY

WASHINGTON, DC